

United States Bankruptcy Court Southern District of New York

In re Celsius Network LLC, et al.

Case No. 22-10964 (MG)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor Name of Transferee

Name (Redacted) Oroboros Cel I, LLC

4 Lakeside Drive, Chobham Lakes Woking, Surrey, United Kingdom,

GU24 8BD

Address on File michael@arceaucapital.com

Schedule F Claim # 3.1.542163

Transferred Claim Amount as detailed on Schedule F

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

Michael Bottzer 4/21/2023

Transferee Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

To protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this Notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.

© ouroboros

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has unconditionally and irrevocably sold, transferred and assigned to **Oroboros Cel I, LLC**, its successors and assigns, all right, title and interest in and to the claim(s) identified below, against **Celsius Network LLC**, et al.

Schedule F Claim # 3.1.542163

Claim Amount as detailed on Schedule F

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer as the valid owner of the claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications in respect of the claim, to Buyer.

| 4/21/2023 Date: | |
|--|---|
| Buyer: | Seller: |
| Oroboros Cel I, LLC | |
| DocuSigned by: Michael Bottyer 887AF248965F43C | Docusigned by: Taria Rebelo 1FE182D1E11D46A |
| Name: Michael Bottjer | Name: Tania Rebelo |